



Corporate Finance  
Pacific Centre  
701 West Georgia Street  
Suite 1502  
Vancouver, BC V7Y 1C6

fticonsulting.com

August 4, 2015

**To the creditors of Viceroy Homes Limited and Viceroy Building Solutions Limited (the “Companies”)**

**PLEASE TAKE NOTICE** that Claims Process Orders were issued on July 30, 2015 by the Supreme Court of British Columbia approving a process for the identification and registration of claims against the Companies.

All persons who assert a claim against the Companies must file a Proof of Claim (Form 31) with respect to claims against the Companies with the Trustee on or before 4:00 p.m. (Pacific Standard Time) on September 8, 2015 (the “Claims Bar Date”), by sending the Proof of Claim to the Trustee by prepaid ordinary mail, registered mail, courier, personal delivery or electronic transmission at the following address:

**FTI Consulting Canada Inc.,**  
**Address: Pacific Centre**  
**701 West Georgia Street**  
**Suite 1502**  
**Vancouver, BC V7Y 1C6**  
**Email: Scott.Gallon@fticonsulting.com**  
**Attention: Scott Gallon**

Only Proofs of Claim actually received by the Trustee on or before 4:00 p.m. (Pacific Standard Time) on September 8, 2015 will be considered filed by the Claims Bar Date. It is your responsibility to ensure that the Trustee receives your Proof of Claim by the Claims Bar Date.

**CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.**

**Note: All persons who have already provided Proofs of Claim to the Trustee may disregard the above request.**

We enclose herewith the following:

1. Instruction Letter;
2. Copies of the Claims Process Orders;
3. A copy of the Notice to Creditors; and
4. Proof of Claim forms (Form 31).

Further information with respect to this matter is available on the Proposal Trustee’s web-site:  
**<http://cfcanda.fticonsulting.com/viceroy>**



Should you have any queries in the interim, please do not hesitate to contact a representative of the Proposal Trustee, Scott Gallon at (604) 601-5691.

Yours truly,

**FTI CONSULTING CANADA INC.**

In its capacity as Trustee under a Proposal  
Viceroy Homes Ltd. and  
Viceroy Building Solutions Ltd.  
and not in its personal capacity.

Per:

A handwritten signature in black ink, appearing to read "Scott Gallon", written in a cursive style.

Scott Gallon, CPA, CA

**INSTRUCTION LETTER**

**REGARDING CLAIMS AGAINST  
VICEROY HOMES LTD. (“VHL”) AND VICEROY BUILDING SOLUTIONS LTD. (“VBS”)  
IN THE BANKRUPTCY PROPOSAL PROCEEDINGS**

Dear Creditor:

**PLEASE REVIEW THE FOLLOWING CAREFULLY AS YOUR LEGAL RIGHTS AND CLAIMS AGAINST VHL AND VBS MAY BE IMPACTED.**

By Orders of the British Columbia Supreme Court pronounced July 30, 2015 (the “**Claims Process Orders**”) under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “**BIA**”), FTI Consulting Canada Inc. as the Proposal Trustee has been authorized to conduct a claims process for the determination of any and all claims (“**Claims**”) against VHL and VBS (the “**Claims Process**”).

Under the Claims Process Order, all Known Creditors are to receive the attached materials (the “**Claims Package**”), consisting of:

- 1) This Instruction Letter;
- 2) Copies of the Claims Process Orders (without Schedules);
- 3) A copy of the Notice to Creditors; and
- 4) Proof of Claim forms (Form 31).

A copy of the Claims Package can also be obtained from the website of the Proposal Trustee at <http://cfcanada.fticonsulting.com/viceroy/>.

In addition, the Proposal Trustee is required to publish a Notice to Creditors in the Vancouver Sun, the Northumberland News and the Globe and Mail. Subsequently, any other creditors who request a Claims Package will receive one as soon as practicable.

Under the terms of the Claims Process Order, you must file a Proof of Claim, with supporting documentation, in the form attached, with the Proposal Trustee, by delivering the Proof of Claim with supporting documentation by ordinary mail, registered mail, courier, facsimile, e-mail message or personal delivery and be received by the Proposal Trustee, on or before the claims bar date of 4:00 p.m. (Vancouver time) on September 8, 2015 (the “**Claims Bar Date**”), to the Proposal Trustee at:

FTI Consulting Canada Inc.  
Pacific Centre, Suite 1502  
701 West Georgia Street  
Vancouver, BC V7Y 1C6

Attention: Scott Gallon  
Email: [scott.gallon@fticonsulting.com](mailto:scott.gallon@fticonsulting.com)

**If you do NOT file a Proof of Claim on or before the Claims Bar Date, your rights and recoveries against VHL and/or VBS will be extinguished and you will be barred from making any claim against VHL and/or VBS, without any further notice.**

In particular, a person who does not file a Proof of Claim with supporting documentation on or before the Claims Bar Date shall be forever barred from voting on and receiving any distribution under the proposals of VHL and VBS under the BIA, and the claim may not be enforced against VHL and/or VBS unless otherwise ordered by the Court.

All enquiries and notices to VHL or VBS with respect to the Claims Process should be addressed to:

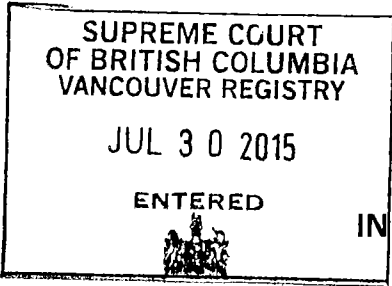
Clark Wilson LLP  
900-885 West Georgia Street  
Vancouver, BC V6C 3H1

Attention: Christopher J. Ramsay  
Telephone: (604) 643-3176  
Email: CRamsay@cwilson.com

Correspondence to the Proposal Trustee should be addressed to:

FTI Consulting Canada Inc.  
Pacific Centre, Suite 1502  
701 West Georgia Street  
Vancouver, BC V7Y 1C6

Attention: Scott Gallon  
Telephone: (604) 601-5691  
Email: scott.gallon@fticonsulting.com



No. B-150645  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
VICEROY HOMES LTD.

CLAIMS PROCESS ORDER

BEFORE ) ) THURSDAY, THE 30TH  
 ) THE HONOURABLE JUSTICE VOITH )  
 ) ) DAY OF JULY, 2015

ON THE APPLICATION of Viceroy Homes Ltd. ("VHL") coming on for hearing at Vancouver on July 30, 2015 and on hearing Katie Mak, counsel for VHL, Marcel Peerson, counsel for the Proposal Trustee and no one else appearing although duly served;

THIS COURT ORDERS that:

1. The time for service of the Notice of Application herein be and is hereby abridged and the Notice of Application is properly returnable today and service hereof upon any interested party other than those parties on the service list maintained by VHL in this matter is hereby dispensed with.
2. For purposes of this Order the following terms shall have the following meanings:
  - (a) "**BIA**" means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.
  - (b) "**Business Day**" means a day, other than a Saturday or a Sunday.
  - (d) "**Claim**" means a claim provable in bankruptcy and includes any claim or liability provable in proceedings under the BIA by a Creditor and includes any right or claim of any Person against VHL, whether secured or not, in connection with any indebtedness, liability or obligation of any kind of VHL owed to such Person, and any interest accrued thereon or costs payable in respect thereof, including any indebtedness, liability or obligation owed to such Person existing prior to the Filing Date but does not include the Elle Mortgage claim.
  - (e) "**Claims Package**" means the document package which shall consist of a copy of this Order (excluding schedules), the Instruction Letter, the Notice to Creditors, a form of Proof of Claim, and such other materials as the Proposal Trustee considers necessary or appropriate.

- (f) "**Claims Process**" means the procedures outlined in this Order in connection with the assertion of Claims against VHL.
- (g) "**Court**" means the Supreme Court of British Columbia sitting in bankruptcy.
- (h) "**Creditor**" means any Person asserting a Claim against VHL.
- (i) "**Elle Mortgage Claim**" means the secured claim by Elle Mortgage Corporation against VHL which is not subject to this Claim Process Order.
- (j) "**Filing Date**" means the date of filing of the Notice of Intention to Make a Proposal at the Office of the Superintendent of Bankruptcy Canada being June 9, 2015.
- (k) "**Instruction Letter**" means the letter to Creditors, which letter shall be substantially in the form attached hereto as Schedule "A".
- (l) "**Known Creditors**" includes all Creditors shown on the books and records of VHL as having a Claim against VHL.
- (m) "**Notice to Creditors**" means the notice substantially in the form attached hereto as Schedule "B", which is to be published in the business section page in local and national editions of daily newspapers.
- (n) "**Notice of Disallowance**" means the notice substantially in the form attached hereto as Schedule "D".
- (o) "**Person**" has the meaning as defined in the BIA.
- (p) "**Proof of Claim**" means the form completed and filed by a Creditor setting forth its Claim (if necessary) with supporting documentation, which proof of claim shall be substantially in the form attached hereto as Schedule "C".
- (q) "**Proposal**" means a plan or proposal presented or to be presented by VHL to the Creditors for approval and approved by the Court in accordance with the BIA.
- (r) "**Proposal Trustee**" means FTI Consulting Canada Inc., the trustee under the Notice of Intention to file a Proposal under the BIA.
- (s) "**Proven Claim**" means a Claim that has been allowed by the Proposal Trustee pursuant to the terms of this Order.

3. For purposes of this Order the following terms are defined to refer to the following dates, subject to agreement of all affected parties or further Order of this Court:

- (a) "**Claims Bar Date**" means the day which is thirty (30) days from the Claims Package Transmittal Date.
- (b) "**Claims Disallowance Date**" means the day which is fourteen (14) days from the Claims Bar Date.

- (c) **"Claims Disallowance Appeal Date"** means the day which is thirty (30) days from the date the Proposal Trustee delivers a Notice of Disallowance.
- (d) **"Claims Disallowance Hearing Date"** means the day which is fourteen (14) days from the date a Creditor files and serves the Notice of Application and supporting affidavit materials pursuant to paragraph 13 of this Order.
- (e) **"Claims Package Transmittal Date"** means August 6, 2015.

#### **APPROVAL OF CLAIMS PROCESS**

- 4. The Claims Process set out herein is hereby approved.

#### **NOTICE OF CLAIMS PACKAGE**

- 5. On the Claims Package Transmittal Date, the Proposal Trustee, shall:
  - (a) cause a Claims Package to be sent to all Known Creditors of VHL, by ordinary mail, facsimile transmission, email message, or personal delivery, with such mode of delivery being in the Proposal Trustee's discretion based upon a reasonable belief that delivery in such mode will come to the notice of the recipient;
  - (b) cause the Notice to Creditors to be published for one (1) Business Day in the Vancouver Sun, the Northumberland News and the Globe and Mail; and
  - (c) cause the Notice to Creditors, the Claims Package and a list of creditors to be posted on the Proposal Trustee's website, and such posting shall remain in effect until the Claims Bar Date.
- 6. The Proposal Trustee shall cause a copy of the Claims Package to be sent to any Person requesting such material as soon as practicable.
- 7. If the Proposal Trustee becomes aware of further Claims of Persons not included in the initial mailing to Known Creditors after the date of initial distribution, the Proposal Trustee shall forthwith distribute copies of the Claims Package to such Persons, but the entitlement of each Person to receive notice is abridged to the date the Claims Package is distributed to each such Person, subject to further Order of this Court.
- 8. The delivery of the Claims Package and publication of the Notice to Creditors in accordance with this Order shall constitute good and sufficient service of such materials to any Person and no further notice or service need be given or made and no other document or material need be served.

#### **CLAIMS BAR DATE AND CLAIM DISPUTES**

- 9. A Creditor who wishes to assert a Claim must file a Proof of Claim, with supporting documentation, with the Proposal Trustee, by delivering the Proof of Claim, with supporting documentation, by ordinary mail, registered mail, courier, facsimile, e-mail message or personal delivery to the Proposal Trustee by the Claims Bar Date at:

FTI Consulting Canada Inc.  
Pacific Centre, Suite 1502  
701 West Georgia Street  
Vancouver, BC V7Y 1C6

Attention: Scott Gallon  
Fax No.: (604) 601-5691  
Email: scott.gallon@fticonsulting.com

10. A Creditor who does not file a Proof of Claim on or before the Claims Bar Date shall be forever barred from advancing any Claim against VHL and shall not be entitled to vote at any meeting of the creditors or be entitled to any distribution under any proposal filed.

11. The Proposal Trustee shall review each Proof of Claim received by the Claims Bar Date and, thereafter, the Proposal Trustee may dispute a Claim in whole or in part by sending the Creditor a Notice of Disallowance by the Claims Disallowance Date by delivering the Notice of Disallowance to the address noted in the subject Proof of Claim, and where an e-mail or facsimile address is provided in the Proof of Claim, delivery in that mode shall be sufficient.

12. The Proposal Trustee:

- (a) shall, upon receipt of a Proof of Claim, provide a copy of the Proof of Claim to VHL, and VHL shall be at liberty to provide the Proposal Trustee with information and documents concerning a Claim asserted in the Proof of Claim; and
- (b) may request further information and documents in respect of a Proof of Claim from the Creditor and VHL as reasonably necessary to review the Proof of Claim.

13. Any Creditor who disputes a Notice of Disallowance may appeal the decision of the Proposal Trustee communicated therein and seek a determination by the Court of the validity and value of and particulars of its Claim by filing at the Courthouse on 800 Smithe Street, Vancouver, B.C. and serving upon (i) counsel for VHL and (ii) counsel for the Proposal Trustee, by the Claims Disallowance Appeal Date, a Notice of Application supported by Affidavit materials, returnable by no later than the Claims Disallowance Hearing Date. The Proposal Trustee shall be at liberty, but not obliged, to respond to or appear on the hearing of any such application.

14. A hearing to determine an appeal of a Notice of Disallowance shall be conducted as a hearing *de novo*.

15. Any Creditor who fails to file and serve the Notice of Application and Affidavit material by the deadline set forth in paragraph 13 of this Order shall be deemed to accept the amount of its Claim as set forth in the Notice of Disallowance and such amounts set forth in the Notice of Disallowance shall constitute a Proven Claim.

subject to further court  
orders,  
P.W.J.  
R



**GENERAL PROVISIONS**

16. In the event that the day on which any notice or communication required to be delivered pursuant to this Claims Process is not a Business Day, then such notice or communication shall be required to be delivered on the next Business Day.

17. In the event of any strike, lock-out or other event which interrupts postal service in any part of Canada, all notices and communications during such interruption may only be delivered by personal delivery, courier, electronic mail or such other method which the Court on application may specify, and any notice or other communication given or made by prepaid mail within the five (5) Business Day period immediately preceding the commencement of such interruption, unless actually received, shall be deemed not to have been delivered. All such notices and communications shall be deemed to have been received, in the case of notice by personal delivery, courier or electronic mail prior to 5:00 p.m. (local time) on a Business Day, when received, if received after 5:00 p.m. (local time) on a Business Day or at any time on a non-Business Day, on the next following Business Day, and in the case of a notice mailed as aforesaid, on the fourth Business Day following the date on which such notice or other communication is mailed.

18. References in this Order to the singular shall include the plural, references to the plural shall include the singular and to any gender shall include the other gender.

19. Approval as to the form of the Order herein by counsel appearing, other than counsel for VHL, be and is hereby dispensed with.

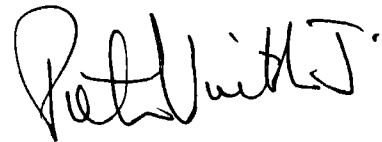
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



\_\_\_\_\_  
Signature of Lawyer for Viceroy Homes Ltd.

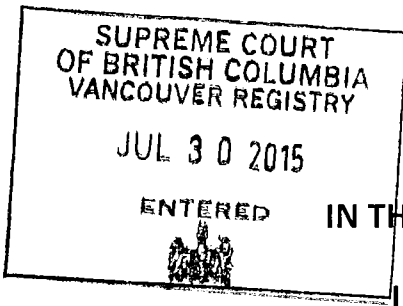
Lawyer: Katie G. Mak

BY THE COURT



\_\_\_\_\_  
Registrar in BANKRUPTCY





No. B-150646  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
VICEROY BUILDING SOLUTIONS LTD.

**CLAIMS PROCESS ORDER**

BEFORE ) ) THURSDAY, THE 30TH  
 ) THE HONOURABLE JUSTICE VOITH )  
 ) DAY OF JULY, 2015

ON THE APPLICATION of Viceroy Building Solutions Ltd. ("VBS") coming on for hearing at Vancouver on July 30, 2015 and on hearing Katie Mak, counsel for VBS, Marcel Pearson, counsel for the Proposal Trustee and no one else appearing although duly served;

THIS COURT ORDERS that:

1. The time for service of the Notice of Application herein be and is hereby abridged and the Notice of Application is properly returnable today and service hereof upon any interested party other than those parties on the service list maintained by VBS in this matter is hereby dispensed with.
2. For purposes of this Order the following terms shall have the following meanings:
  - (a) "**BIA**" means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.
  - (b) "**Business Day**" means a day, other than a Saturday or a Sunday.
  - (d) "**Claim**" means a claim provable in bankruptcy and includes any claim or liability provable in proceedings under the BIA by a Creditor and includes any right or claim of any Person against VBS, whether secured or not, in connection with any indebtedness, liability or obligation of any kind of VBS owed to such Person, and any interest accrued thereon or costs payable in respect thereof, including any indebtedness, liability or obligation owed to such Person existing prior to the Filing Date.
  - (e) "**Claims Package**" means the document package which shall consist of a copy of this Order (excluding schedules), the Instruction Letter, the Notice to Creditors, a form of Proof of Claim, and such other materials as the Proposal Trustee considers necessary or appropriate.

- (f) "**Claims Process**" means the procedures outlined in this Order in connection with the assertion of Claims against VBS.
- (g) "**Court**" means the Supreme Court of British Columbia sitting in bankruptcy.
- (h) "**Creditor**" means any Person asserting a Claim against VBS.
- (i) "**Filing Date**" means the date of filing of the Notice of Intention to Make a Proposal at the Office of the Superintendent of Bankruptcy Canada being June 9, 2015.
- (j) "**Instruction Letter**" means the letter to Creditors, which letter shall be substantially in the form attached hereto as Schedule "A".
- (k) "**Known Creditors**" includes all Creditors shown on the books and records of VBS as having a Claim against VBS.
- (l) "**Notice to Creditors**" means the notice substantially in the form attached hereto as Schedule "B", which is to be published in the business section page in local and national editions of daily newspapers.
- (m) "**Notice of Disallowance**" means the notice substantially in the form attached hereto as Schedule "D".
- (n) "**Person**" has the meaning as defined in the BIA.
- (o) "**Proof of Claim**" means the form completed and filed by a Creditor setting forth its Claim (if necessary) with supporting documentation, which proof of claim shall be substantially in the form attached hereto as Schedule "C".
- (p) "**Proposal**" means a plan or proposal presented or to be presented by VBS to the Creditors for approval and approved by the Court in accordance with the BIA.
- (q) "**Proposal Trustee**" means FTI Consulting Canada Inc., the trustee under the Notice of Intention to file a Proposal under the BIA.
- (r) "**Proven Claim**" means a Claim that has been allowed by the Proposal Trustee pursuant to the terms of this Order.

3. For purposes of this Order the following terms are defined to refer to the following dates, subject to agreement of all affected parties or further Order of this Court:

- (a) "**Claims Bar Date**" means the day which is thirty (30) days from the Claims Package Transmittal Date.
- (b) "**Claims Disallowance Date**" means the day which is fourteen (14) days from the Claims Bar Date.
- (c) "**Claims Disallowance Appeal Date**" means the day which is thirty (30) days from the date the Proposal Trustee delivers a Notice of Disallowance.

(d) **"Claims Disallowance Hearing Date"** means the day which is fourteen (14) days from the date a Creditor files and serves the Notice of Application and supporting affidavit materials pursuant to paragraph 13 of this Order.

(e) **"Claims Package Transmittal Date"** means August 6, 2015.

#### **APPROVAL OF CLAIMS PROCESS**

4. The Claims Process set out herein is hereby approved.

#### **NOTICE OF CLAIMS PACKAGE**

5. On the Claims Package Transmittal Date, the Proposal Trustee, shall:

(a) cause a Claims Package to be sent to all Known Creditors of VBS, by ordinary mail, facsimile transmission, email message, or personal delivery, with such mode of delivery being in the Proposal Trustee's discretion based upon a reasonable belief that delivery in such mode will come to the notice of the recipient;

(b) cause the Notice to Creditors to be published for one (1) Business Day in the Vancouver Sun, the Northumberland News and the Globe and Mail; and

(c) cause the Notice to Creditors, the Claims Package and a list of creditors to be posted on the Proposal Trustee's website, and such posting shall remain in effect until the Claims Bar Date.

6. The Proposal Trustee shall cause a copy of the Claims Package to be sent to any Person requesting such material as soon as practicable.

7. If the Proposal Trustee becomes aware of further Claims of Persons not included in the initial mailing to Known Creditors after the date of initial distribution, the Proposal Trustee shall forthwith distribute copies of the Claims Package to such Persons, but the entitlement of each Person to receive notice is abridged to the date the Claims Package is distributed to each such Person, subject to further Order of this Court.

8. The delivery of the Claims Package and publication of the Notice to Creditors in accordance with this Order shall constitute good and sufficient service of such materials to any Person and no further notice or service need be given or made and no other document or material need be served.

#### **CLAIMS BAR DATE AND CLAIM DISPUTES**

9. A Creditor who wishes to assert a Claim must file a Proof of Claim, with supporting documentation, with the Proposal Trustee, by delivering the Proof of Claim, with supporting documentation, by ordinary mail, registered mail, courier, facsimile, e-mail message or personal delivery to the Proposal Trustee by the Claims Bar Date at:

FTI Consulting Canada Inc.  
Pacific Centre, Suite 1502  
701 West Georgia Street

Vancouver, BC V7Y 1C6

Attention: Scott Gallon

Fax No.: (604) 601-5691

Email: scott.gallon@fticonsulting.com

10. A Creditor who does not file a Proof of Claim on or before the Claims Bar Date shall, be forever barred from advancing any Claim against VBS and shall not be entitled to vote at any meeting of the creditors or be entitled to any distribution under any proposal filed.

11. The Proposal Trustee shall review each Proof of Claim received by the Claims Bar Date and, thereafter, the Proposal Trustee may dispute a Claim in whole or in part by sending the Creditor a Notice of Disallowance by the Claims Disallowance Date by delivering the Notice of Disallowance to the address noted in the subject Proof of Claim, and where an e-mail or facsimile address is provided in the Proof of Claim, delivery in that mode shall be sufficient.

12. The Proposal Trustee:

- (a) shall, upon receipt of a Proof of Claim, provide a copy of the Proof of Claim to VBS, and VBS shall be at liberty to provide the Proposal Trustee with information and documents concerning a Claim asserted in the Proof of Claim; and
- (b) may request further information and documents in respect of a Proof of Claim from the Creditor and VBS as reasonably necessary to review the Proof of Claim.

13. Any Creditor who disputes a Notice of Disallowance may appeal the decision of the Proposal Trustee communicated therein and seek a determination by the Court of the validity and value of and particulars of its Claim by filing at the Courthouse on 800 Smithe Street, Vancouver, B.C. and serving upon (i) counsel for VBS and (ii) counsel for the Proposal Trustee, by the Claims Disallowance Appeal Date, a Notice of Application supported by Affidavit materials, returnable by no later than the Claims Disallowance Hearing Date. The Proposal Trustee shall be at liberty, but not obliged, to respond to or appear on the hearing of such application.

14. A hearing to determine an appeal of a Notice of Disallowance shall be conducted as a hearing *de novo*.

15. Any Creditor who fails to file and serve the Notice of Application and Affidavit material by the deadline set forth in paragraph 13 of this Order shall be deemed to accept the amount of its Claim as set forth in the Notice of Disallowance and such amounts set forth in the Notice of Disallowance shall constitute a Proven Claim.

subject to further court order,  
Paw-J

**GENERAL PROVISIONS**

16. In the event that the day on which any notice or communication required to be delivered pursuant to this Claims Process is not a Business Day, then such notice or communication shall be required to be delivered on the next Business Day.

17. In the event of any strike, lock-out or other event which interrupts postal service in any part of Canada, all notices and communications during such interruption may only be delivered by personal delivery, courier, electronic mail or such other method which the Court on application may specify, and any notice or other communication given or made by prepaid mail within the five (5) Business Day period immediately preceding the commencement of such interruption, unless actually received, shall be deemed not to have been delivered. All such notices and communications shall be deemed to have been received, in the case of notice by personal delivery, courier or electronic mail prior to 5:00 p.m. (local time) on a Business Day, when received, if received after 5:00 p.m. (local time) on a Business Day or at any time on a non-Business Day, on the next following Business Day, and in the case of a notice mailed as aforesaid, on the fourth Business Day following the date on which such notice or other communication is mailed.

18. References in this Order to the singular shall include the plural, references to the plural shall include the singular and to any gender shall include the other gender.

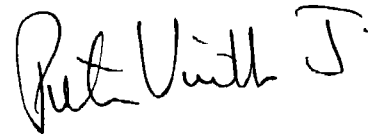
19. Approval as to the form of the Order herein by counsel appearing, other than counsel for VBS, be and is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

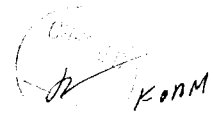
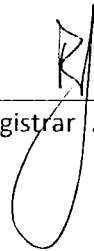


\_\_\_\_\_  
Signature of Lawyer for Viceroy Building Solutions Ltd.  
Lawyer: Katie G. Mak

BY THE COURT



\_\_\_\_\_  
Registrar IN BANKRUPTCY



**NOTICE TO CREDITORS**

**IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF VICEROY HOMES LTD. (“VHL”)**

**AND**

**IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF VICEROY BUILDING SOLUTIONS LTD. (“VBS”)**

TAKE NOTICE that by Orders of the Supreme Court of British Columbia pronounced on July 30, 2015, the Proposal Trustee has been authorized to conduct a claims process for the determination of any and all claims against VHL and VBS.

In order to participate in any voting or distribution associated with VHL and VBS’ proceedings under the *Bankruptcy and Insolvency Act* and any proposal thereunder (the “Proposal”), any creditor having a claim against VHL and/or VBS must file a Proof of Claim before September 8, 2015 (the “**Claims Bar Date**”) in accordance with the Claims Process Order.

If a creditor does not file a Proof of Claim by the Claims Bar Date, its claim will be forever barred and it will not be entitled to participate in any way in the Proposal.

Copies of the Proof of Claim form and instructions as to how to make a claim may be obtained from the Proposal Trustee’s website at <http://cfcanada.fticonsulting.com/viceroy/> or by sending a written request to the Proposal Trustee at:

FTI Consulting Canada Inc.  
Pacific Centre, Suite 1502  
701 West Georgia Street  
Vancouver, BC V7Y 1C6

Attention: Scott Gallon  
Email: [scott.gallon@fticonsulting.com](mailto:scott.gallon@fticonsulting.com)





District of: British Columbia  
Division No. 03 - Vancouver  
Court No. 11-2004159  
Estate No. 11-2004159

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the proposal of Viceroy Homes Ltd. of the city of Richmond in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of proposal, namely the 9th day of June 2015, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$\_\_\_\_\_ (other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. 11-2004166  
Estate No. 11-2004166

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the proposal of Viceroy Building Solutions Ltd. of the city of Richmond in the Province of British Columbia and the claim of \_\_\_\_\_, creditor.  
I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of proposal, namely the 9th day of June 2015, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$\_\_\_\_\_ (other than as a customer contemplated by Section 262 of the Act)

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(Check appropriate description.)

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 Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.  
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(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

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5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

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- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

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